



CHART # \_\_\_\_\_

Date \_\_\_\_\_

Patient \_\_\_\_\_ Nickname \_\_\_\_\_  
*FIRST MIDDLE LAST*

Mailing Address \_\_\_\_\_  
*STREET/PO BOX CITY STATE ZIP*

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

E-mail \_\_\_\_\_ Gender:  M  F

Date of Birth \_\_\_\_\_ Marital Status:  Single  Married  Divorced  Widowed

Emergency Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Employment Status:  Full Time  Part-Time  Not Employed  Retired  Student

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Employer Address \_\_\_\_\_

Referring Doctor \_\_\_\_\_ Primary Care Doctor \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

\_\_\_\_\_ Private Insurance \_\_\_\_\_ Self Pay \_\_\_\_\_ Workers comp. \_\_\_\_\_ Motor Vehicle Accident

Workers Comp: Company Name \_\_\_\_\_ Phone # \_\_\_\_\_

Date of Injury \_\_\_\_\_ Claim # \_\_\_\_\_

Motor Vehicle Accident: Insurance Name \_\_\_\_\_ Phone # \_\_\_\_\_

Date of Injury \_\_\_\_\_ Claim # \_\_\_\_\_

## PATIENT REGISTRATION PART II

### Payment Agreement

\_\_\_\_\_ (initial) I understand that prompt payment for all therapy services is my responsibility regardless of the insurance or other third party coverage.

A monthly statement will be sent to you. We accept payment by cash, check, money order, or credit card. Past due accounts, **over 90** days, will be subject to a monthly rebilling charge. Legal procedures for collection of past due accounts will be **initiated** if non-payment of account extends beyond **150 days**. The undersigned will be responsible for payment of reasonable attorney fees and all collection costs, including court costs in the event action is commenced to collect past due accounts.

We are committed to providing the best possible care for you. Our fees fall within the acceptable range by most companies and therefore are covered up to maximum allowance determined by each carrier. Not all services are a covered benefit in all contracts. To help you receive the maximum benefit from your insurance, we need your assistance and your understanding of our payment policy.

We will be happy to process your insurance claims and request assignment of private benefits unless you pay in full at the time of treatment. It is your responsibility to understand your insurance policy and coverage. Should insurance benefits paid to us result in a credit balance on your account, your money will be promptly refunded to you or your insurance company.

For claims in pending litigation (or dispute as to the responsible party), prior written arrangements must be made for consistent payment of the account balance as we are unable to wait for resolution of a dispute. We reserve the right to discontinue treatments if reasonable, regular payments are not made or if the balance becomes untenable.

Medicare – we accept Medicare assignment and we will bill Medicare for you. Medicare pays 80% of the approved amounts and does not allow us to write off any portion of the 20% co-pay or deductible. Please understand that payment in full for all charges is your responsibility.

I authorize payment of medical benefits to Step & Spine Physical Therapy, LLC, and I have read and understand this payment agreement.

### Consent to Treat and Authorization to Release Information

\_\_\_\_\_ (initial) I voluntarily consent to *evaluation and treatment* by Step & Spine Physical Therapy, LLC and realize that I have the right to refuse any procedure after having the risks and benefits explained to me.

I authorize the *release of information* acquired in the course of my treatment, including, but not limited to medical records, electronic media, and oral communications, to my insurance company representatives, employer, primary care physician, referring physician, and/or other third party payer.

\_\_\_\_\_ (initial) I authorize *phone messages* regarding my treatment and appointments to be left with persons or machines at the phone numbers I have provided.

\_\_\_\_\_ (initial) A copy of this facility's *Statement of Privacy Notice* has been provided to me.

### **"No Show" Policy**

\_\_\_\_\_ (initial) Any patient who fails to arrive for a scheduled appointment without canceling the appointment less than 24 hours prior to the scheduled time is considered a "no-show." A no-show patient is charged a fee, as set by Step & Spine Physical Therapy, for failure to show. A patient who consistently fails to present themselves for scheduled appointments is considered a chronic no-show. A patient who is a no-show more than three times is dismissed from Step & Spine Physical Therapy.

### Authorization and Release of Testimonials and Quotes

\_\_\_\_\_ (initial) I hereby give authorization to Step & Spine Physical Therapy, LLC to use my testimonials and quotes for use on the Step & Spine Physical Therapy web site, blog, newsletter, advertising and correspondence.

**By signing below, I certify that I have read the *Payment Agreement, Consent to Treat and Authorization to Release Information, and "No Show" Policy* sections above and agree to all statements contained therein.**

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature of Responsible Party \_\_\_\_\_ Relationship \_\_\_\_\_ Date \_\_\_\_\_

# PATIENT HISTORY

Date \_\_\_\_\_

CHART # \_\_\_\_\_

Patient \_\_\_\_\_ Nickname \_\_\_\_\_  
*FIRST MIDDLE LAST*

Your therapist will discuss your responses with you during the evaluation. Thank you for completing this information.

## PERSONAL INFORMATION

I am currently:  Employed  Employed with restrictions  On medical leave  Not employed

I currently:  Live alone  Live with caregiver  Live with family members

Current living environment:  Home/apartment  Retirement home  Assisted living

Do you smoke?  Yes  No Packs per day \_\_\_\_\_ Do you drink alcohol?  Yes  No Drinks per week \_\_\_\_\_

Do you exercise?  Yes  No Type \_\_\_\_\_ Times per week \_\_\_\_\_

Interests/hobbies/exercise \_\_\_\_\_

Will you have any problems attending therapy sessions?  Yes  No

## GENERAL HEALTH

Medical conditions you currently have or have had in the past (check all that apply):

- |   |   |  |   |  |
|---|---|--|---|--|
| <input type="checkbox"/> Allergies                        | <input type="checkbox"/> Arthritis/Gout   | <input type="checkbox"/> Blood Disorder          | <input type="checkbox"/> Cancer                 | <input type="checkbox"/> Circulation/Vascular Problems |
| <input type="checkbox"/> Heart Disease                    | <input type="checkbox"/> Depression       | <input type="checkbox"/> Diabetes                | <input type="checkbox"/> Epilepsy/Seizures      | <input type="checkbox"/> Fibromyalgia                  |
| <input type="checkbox"/> Head Injury                      | <input type="checkbox"/> Hearing Problems | <input type="checkbox"/> High Cholesterol/Lipids | <input type="checkbox"/> Recent Hospitalization | <input type="checkbox"/> Hypertension                  |
| <input type="checkbox"/> Infectious Disease               | <input type="checkbox"/> Kidney Disease   | <input type="checkbox"/> Liver Disease           | <input type="checkbox"/> Lung Disease           | <input type="checkbox"/> Migraines                     |
| <input type="checkbox"/> Multiple Sclerosis               | <input type="checkbox"/> Osteoporosis     | <input type="checkbox"/> Pacemaker               | <input type="checkbox"/> Panic Attacks/Anxiety  | <input type="checkbox"/> Parkinson's disease           |
| <input type="checkbox"/> Stomach Disease/<br>Ulcer/Reflux | <input type="checkbox"/> Stroke/Paralysis | <input type="checkbox"/> Thyroid Disease         | <input type="checkbox"/> Visual Problems        |  |
| <input type="checkbox"/> Surgery – type(s) _____          |   |  |   |  |

If female, are you currently pregnant?  Yes  No

Are you taking any medications?  Yes  No If yes, please list \_\_\_\_\_

Have you had any prior treatments for your current condition (check all that apply)?

- |  |   |   |                                      |  |
|--|---|---|--------------------------------------|--|
| <input type="checkbox"/> Hospitalization | <input type="checkbox"/> Bracing/Taping/Casting | <input type="checkbox"/> Physical Therapy | <input type="checkbox"/> Surgery     | <input type="checkbox"/> TENS/Stimulation Unit |
| <input type="checkbox"/> Injections      | <input type="checkbox"/> Chiropractic           | <input type="checkbox"/> Acupuncture      | <input type="checkbox"/> Other _____ |  |

Are you having trouble sleeping?  Yes  No Normal hours of sleep: \_\_\_\_\_ hours Current hours of sleep: \_\_\_\_\_ hours

## PATIENT HISTORY PART II

### PREVIOUS FUNCTIONAL LEVEL

- Before the onset of my current symptoms (or prior to injury), I was:  Independent in all activities  Dependent for all care
- Independent with self-care only  Needing assistance with some activities  Needing assistance with most activities

### PERSONAL GOALS FOR THERAPY

- What do you want to achieve from having therapy?  Reduce Pain  Increase Function  Return to Work
- Return to usual housework/yard work  Return to recreation, types \_\_\_\_\_
- Sleep without waking up  Other \_\_\_\_\_

### KEY QUESTIONS ABOUT YOUR CONDITION

What is your MAIN complaint? \_\_\_\_\_

\_\_\_\_\_

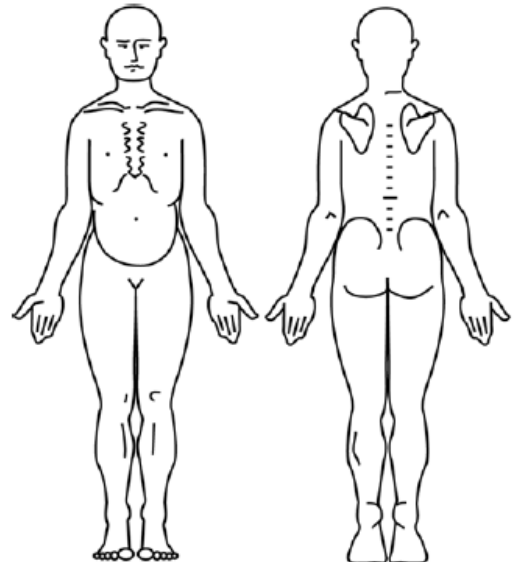
Darken the areas on the body where you are having problems:

Please mark your level of pain with an **X** along the following lines:

What is your level of pain at rest?



What is your pain with activity?



How would you describe your pain (check all that apply)?

- Aching  Burning  Cramping  Crushing  Discomfort  Dull
- Gnawing  Loss of Sensation  Numbness  Pressure  Sharp
- Stabbing  Stinging  Swollen  Throbbing  Tight  Tingling  Weakness  Other \_\_\_\_\_

When and how did these symptoms begin? \_\_\_\_\_

What makes your symptoms worse? \_\_\_\_\_

\_\_\_\_\_

What makes your symptoms better? \_\_\_\_\_

\_\_\_\_\_

Since the onset of your symptoms have you had any of the following (check all that apply)?  Significant, unexplained weight loss

- Atypical night pains  Impaired bowel/bladder function  Pain in multiple areas  Dizziness/fainting  Muscle weakness
- Fever/chills  Numbness  Visual/Hearing Problems

## PATIENT PRIVACY NOTICE

We are required by law to give you this notice. It describes how medical information about you may be used and disclosed, and how you can get access to this information.

*Please review this information carefully.*

- I understand that my protected health information may include information both created and received by the clinic, may be in the form of written, electronic records, or spoken words, and may include information about my health history, health status, symptoms, examinations, test results, diagnoses, treatments, procedures, prescriptions, and similar types of health-related information.
- Your protected health information may be released to your insurance provider in order to obtain prior approval or to determine whether your plan will pay for the treatment.
- Your protected health information may be released to public or law enforcement officials in the event of an investigation in which you are a victim of abuse, a crime or domestic violence.
- Your protected health information may be disclosed for public health reasons in order to prevent or control disease, injury or disability.
- Your protected health information may be disclosed if you are involved in a lawsuit or dispute, through a court or administrative order or in response to a subpoena.
- Your protected health information may be released only after receiving written authorization from you with the exception of those listed above or for treatment, payment, or healthcare operations. Other uses and disclosure that require a written authorization from you include Marketing and Fundraising. You may revoke your permission to release protected health information at any time. It must be in writing with effective date and be specific to the health information being protected. Step & Spine Physical Therapy is not required to agree to your request.
- You may be contacted by Step & Spine Physical Therapy by phone or mail (or leave a message on an automated answering device) to remind you of appointments, verify insurance/demographic information, etc. You have the right to request a more confidential way of providing your protected health information or alternative communication method at the time you are seen at Step & Spine Physical Therapy.
- You have the right to restrict the use of your protected health information. However, Step & Spine Physical Therapy may choose to refuse your restriction if it is in conflict with providing you with quality healthcare or in the event of an emergency situation.
- We may disclose health information about a minor child equally to the custodial and non-custodial parent unless a court order limits the non-custodial parent's access to the information.
- You have the right to review and photocopy any or all portions of your health information. Step & Spine Physical Therapy has the right to assess a fee for the photocopying of the health information.
- You have the right to request an amendment to your health information. It must be in writing and explain why the information should be amended. Step & Spine Physical Therapy can deny the amendment if your request is not in writing, does not include a reason to support the request, or is information that we did not create. A written explanation will be provided if we deny your request.
- Step & Spine Physical Therapy is required by law to protect the privacy of its patients. It will keep protected any and all patient health information.
- Step & Spine Physical Therapy will abide by the terms of this notice. Step & Spine Physical Therapy reserves the right to make changes to this notice and will continue to maintain the confidentiality of all health information. Changes to this notice will be redistributed at your next visit to Step & Spine Physical Therapy.
- You have the right to complain to Step & Spine Physical Therapy, if you believe your rights to privacy have been violated. If you feel your privacy rights have been violated, please mail your written complaint to: Step & Spine Physical Therapy, P.O. Box 1510, Sisters, OR 97759
- All complaints will be investigated. No personal issue will be raised by filing a complaint with Step & Spine Physical Therapy.
- You may also file a complaint to: Region IV, Office of Civil Rights, US Dept. of Health and Human Services, Atlanta Federal Center, Suite 3B70, 61 Forsyth Street, S.W., Atlanta, GA 30303-8909

If you would like more information regarding this Privacy Notice, please contact our office at 541-588-6848.